

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme AuMake International Limited

ACN/ARSN 150 110 017

**1. Details of substantial holder (1)**

Name Mr Gang Xu

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of substantial holder on 18/01/2018 ; 22/01/2018

The previous notice was given to the 12/12/2017

The previous notice was dated 05/10/2017

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| ORDINARY                | 36,597,572      | 15.297%          | 17,097,572     | 6.403%           |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6)  | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 18/01/2018     | Mr Gang Xu                             | Mr Gang Xu previously had a relevant interest in the securities referred to in Section 2 above by virtue of section 608(1) of the <i>Corporations Act</i> , as extended by section 608(2). The interest arose under the terms of an authority to act granted to the substantial holder under a Share Trading Account held with Morgans Financial Limited by the persons specified in Annexure A ( <b>Investors</b> ). The Investors revoked the authority to act on 18/01/2018, meaning Mr Xu no longer has a relevant interest in the Investors' securities. | Nil   | 19,500,000 ordinary shares              | 19,500,000              |
| 22/01/2018     | Mr. Gang Xu                            | Dilution due to other share issues  | Nil   | 17,097,572 ordinary shares              | 17,097,572              |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable                    |                       |

#### 6. Addresses


The addresses of persons named in this form are as follows:

| Name                | Address  |
|---------------------|--|
| Mr Gang Xu          | Unit 159, 311 Hay Street<br>East Perth WA 6004 |
| See also Annexure A |  |

## Signature

print name Gang Xu

sign here



date 22 January 2018

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

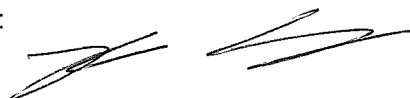
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A**

This is Annexure A of one page (referred to in Form 604, Notice of change of interests of substantial holder, given by Mr Gang Xu).

Dated: 22 January 2018

Signed:



Name: Gang Xu

| Name of Investor                       | Address of Investor   | Number of Shares held by Investor |
|--|---|-----------------------------------|
| Mr Jie Chen                            | 6996 Cypress Street<br>Vancouver<br>BC V6P 5M1 CANADA   | 6,300,000                         |
| Ms Yun Zhang                           | Flat 1 6F Tower 15<br>Jintang Residential<br>Quarter Suzhou<br>Jiangsu Province<br>215007 China | 1,400,000                         |
| Ms Xuefen Sheng                        | Unit 5-202 No 79<br>Beijing West Rd<br>Nanjing 210013 China                                     | 5,500,000                         |
| Anshang Industry (HongKong) Co Limited | Unit 4 7/F Bright Way<br>Tower N033 Mong<br>Kok Road Kowloon<br>Hong Kong                       | 400,000                           |
| New Age Group Co Limited               | Room 701 8F Wasting House<br>84 Jervois Street<br>Shengwan<br>Hong Kong                         | 5,900,000                         |