

ASX RELEASE

20 DECEMBER 2017

- Clarification of Issue Date from 26 January 2018 to 29 January 2018
- Entitlement Offer and applications for shortfall can be made today via www.aumakeinvestors.com.au from 10am EST

Clarification of Issue Date

AuMake International Limited (ACN 150 110 017) (**ASX: AU8**) (**the Company**) refers to the recently announced pro rata non-renounceable entitlements offer of two (2) fully paid ordinary shares in the capital of the Company (**Share**) for every fifteen (15) Shares held by eligible shareholders (**Offer**).

The ASX has advised that due to the Australia Day public holiday the Issue Date should be changed from 26 to 29 January 2018. All other dates remain unchanged.

The Company also wishes to advise that the Offer and application for shortfall starts today at 10am EST. Applications can be made via www.aumakeinvestors.com.au. It is intended that preference will be given to shortfall applicants in order of receipt.

Announcement of the Offer	13 December 2017
Lodgement of Prospectus with the ASIC	13 December 2017
Lodgement of Prospectus & Appendix 3B with ASX	13 December 2017
Notice sent to Optionholders	13 December 2017
Notice sent to shareholders	15 December 2017
Ex date	18 December 2017
Record Date for determining Entitlements	19 December 2017
Prospectus sent out to Shareholders & Company announces this has been completed	20 December 2017
Opening Date	20 December 2017
Closing Date*	19 January 2018
Shares quoted on a deferred settlement basis	22 January 2018
ASX notified of under subscriptions	24 January 2018
Issue date/Shares entered into Shareholders' security holdings	29 January 2018
Quotation of Shares issued under the Entitlement Offer*	30 January 2018

*The Directors may extend the Closing Date by giving at least 6 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.



Enquiries

Any enquiries regarding the Entitlement Offer should be directed to the information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

This release does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer or sale would be illegal. This release may not be distributed or released in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the securities referred to in this release in any jurisdiction outside Australia. In particular, the new shares to be offered in the Entitlement Offer have not been, and none of them will be, registered under the U.S. Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares may not be offered, directly or indirectly, to, any person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

Yours Sincerely

A handwritten signature in black ink, appearing to read "Peter Zhao", is written over a faint, light-colored signature line.

Peter Zhao
Company Secretary