

4 October 2017

### Statement of Capital Structure

The capital of AuMake International Limited (ACN 150 110 017) (formerly "Augend Limited") (**Company**) following the acquisition of ITM Corporation Limited and the issue of securities pursuant to the prospectus dated 21 August 2017 (**Prospectus**) is set out below:

	Shares	Performance Shares	Options
Current	15,006,701	Nil.	Nil
Public Offer	75,000,000	Nil	Nil
Consideration Shares	95,083,151		Nil
Performance Shares to be issued to management of the Company	Nil.	50,000,000 <sup>1</sup>	Nil
Conversion of Convertible Notes	42,937,500		
Conversion of Convertible Loan	5,000,000	Nil	Nil
Facilitator Shares	5,875,000	Nil	Nil
Proposed Director Options	Nil	Nil	5,000,000 <sup>2</sup>
Cleansing Offer	1		
<b>TOTAL</b>	<b>238,902,353</b>	<b>50,000,000</b>	<b>5,000,000</b>

1. The terms of the Performance Shares are set out in the Company's Notice of General Meeting released 9 August 2017.
2. Options are exercisable at \$0.20 on or before 29 September 2022.