

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

AuMake International Limited

ABN

79 150 110 017

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |  |
|---|---|--|
| 1 | +Class of +securities issued or to be issued  | a) Fully Paid Ordinary Shares ( <b>Shares</b> )<br>b) Shares<br>c) Unquoted Options<br>d) Unquoted Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | a) 27,777,787<br>b) 2,222<br>c) 2,000,000<br>d) 5,150,000  |

<p>3 Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)</p>	<p>a) Shares ranking equally with existing Shares.  b) Shares ranking equally with existing Shares.  c) Unquoted Options pursuant to Employee Share Option Plan (“ESOP”) vesting after two (2) years of continual employment by the holder exercisable at \$0.20 on or before 22 January 2023.  d) Unquoted Options pursuant to ESOP vesting after three (3) years of continual employment by the holder exercisable at \$0.20 on or before 22 January 2023.</p>
<p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>a) Yes  b) Yes  c) Shares will be issued upon exercise of the Unquoted Options ranking equally with existing Shares.  d) Shares will be issued upon exercise of the Unquoted Options ranking equally with existing Shares.</p>
<p>5 Issue price or consideration</p>	<p>a) \$0.45 per Share  b) \$0.45 per Share  c) Nil.  d) Nil.</p>

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+ See chapter 19 for defined terms.

<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>a) Shares issued under the first tranche of the placement announced on 10 January 2018 (<b>Placement</b>).</p> <p>b) Shares to be issued pursuant to the Cleansing Prospectus dated 19 January 2018.</p> <p>c) Unquoted Options issued to eligible employees of the Company as part of incentive packages entered into prior to Company's ASX listing under the Company's Employee Share Option Plan.</p> <p>d) Unquoted Options issued to eligible employees of the Company as part of incentive packages entered into prior to Company's ASX listing under the Company's Employee Share Option Plan.</p>
<p>6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	<p>Yes – Shareholder approval obtained at Annual General Meeting held on 28 November 2017.</p>
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>28 November 2017</p>
<p>6c Number of +securities issued without security holder approval under rule 7.1</p>	<p>a) 27,777,787 Shares b) 2,222 Shares</p>
<p>6d Number of +securities issued with security holder approval under rule 7.1A</p>	<p>Nil.</p>
<p>6e Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)</p>	<p>Nil</p>
<p>6f Number of +securities issued under an exception in rule 7.2</p>	<p>Nil</p>

6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A				
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A				
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Rule 7.1 Capacity – 7,704,466 Rule 7.1A Capacity – 23,890,235				
7	<p>+Issue dates</p> <p>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.</p> <p>Cross reference: item 33 of Appendix 3B.</p>	<p>a) 22 January 2018</p> <p>b) 25 January 2018</p> <p>c) 22 January 2018</p> <p>d) 22 January 2018</p>				
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="703 1133 911 1167">Number</th> <th data-bbox="919 1133 1291 1167">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="703 1178 911 1211">182,132,285</td> <td data-bbox="919 1178 1291 1211">Shares</td> </tr> </tbody> </table>	Number	+Class	182,132,285	Shares
Number	+Class					
182,132,285	Shares					

+ See chapter 19 for defined terms.

9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the <sup>+</sup> securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="770 226 986 264">Number</th> <th data-bbox="986 226 1370 264"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="770 264 986 409">74,196,952</td> <td data-bbox="986 264 1370 409">Shares escrowed for 24 months from the date of quotation</td> </tr> <tr> <td data-bbox="770 409 986 622">10,353,125</td> <td data-bbox="986 409 1370 622">Shares escrowed for 12 months from the date of issue upon conversion of Convertible Notes to unrelated parties.</td> </tr> <tr> <td data-bbox="770 622 986 835">350,877</td> <td data-bbox="986 622 1370 835">Shares escrowed for 12 months from the date of issue as consideration for the acquisition of Jumbuck Australia Pty Ltd.</td> </tr> <tr> <td data-bbox="770 835 986 1093">5,000,000</td> <td data-bbox="986 835 1370 1093">Options escrowed for 24 months from the date of quotation expiring 60 months from the date of issue, with an exercise price of \$0.20 each.</td> </tr> <tr> <td data-bbox="770 1093 986 1328">2,000,000</td> <td data-bbox="986 1093 1370 1328">Unquoted Options vesting after two (2) years of continual employment by the holder exercisable at \$0.20 on or before 22 January 2023.</td> </tr> <tr> <td data-bbox="770 1328 986 1585">5,150,000</td> <td data-bbox="986 1328 1370 1585">Unquoted Options vesting after three (3) years of continual employment by the holder exercisable at \$0.20 on or before 22 January 2023.</td> </tr> <tr> <td data-bbox="770 1585 986 1809">50,000,000</td> <td data-bbox="986 1585 1370 1809">Performance shares escrowed for 24 months from the date of quotation issued as consideration for the acquisition of ITM.</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	74,196,952	Shares escrowed for 24 months from the date of quotation	10,353,125	Shares escrowed for 12 months from the date of issue upon conversion of Convertible Notes to unrelated parties.	350,877	Shares escrowed for 12 months from the date of issue as consideration for the acquisition of Jumbuck Australia Pty Ltd.	5,000,000	Options escrowed for 24 months from the date of quotation expiring 60 months from the date of issue, with an exercise price of \$0.20 each.	2,000,000	Unquoted Options vesting after two (2) years of continual employment by the holder exercisable at \$0.20 on or before 22 January 2023.	5,150,000	Unquoted Options vesting after three (3) years of continual employment by the holder exercisable at \$0.20 on or before 22 January 2023.	50,000,000	Performance shares escrowed for 24 months from the date of quotation issued as consideration for the acquisition of ITM.
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10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A																

## Part 2 - Pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A.
18	Names of countries in which the entity has security holders who will not be sent new offer documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A

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+ See chapter 19 for defined terms.

24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A

32 How do security holders dispose of their entitlements (except by sale through a broker)?

33 <sup>+</sup>Issue date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of <sup>+</sup>securities  
(tick one)

(a)  <sup>+</sup>Securities described in Part 1

(b)  All other <sup>+</sup>securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders

36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories

1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional <sup>+</sup>securities

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+ See chapter 19 for defined terms.



## Entities that have ticked box 34(b)

38	Number of +securities for which +quotation is sought	N/A	
39	+Class of +securities for which quotation is sought	N/A	
40	<p>Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	N/A	
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another +security, clearly identify that other +security)</p>	N/A	
42	Number and +class of all +securities quoted on ASX ( <i>including</i> the +securities in clause 38)	Number	+Class

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.


- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  ..... Date:  
 ..22/01/2018.....  
 (Director/Company secretary)

Print name: .....Peter Zhao.....

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+ See chapter 19 for defined terms.

# Appendix 3B – Annexure 1

## Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

### Part 1

<b>Rule 7.1 – Issues exceeding 15% of capital</b>	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>Insert</b> number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	15,006,701
<p><b>Add</b> the following:</p> <ul style="list-style-type: none"> <li>• Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>• Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval</li> <li>• Number of partly paid +ordinary securities that became fully paid in that 12 month period</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• <i>Include only ordinary securities here – other classes of equity securities cannot be added</i></li> <li>• <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	<p style="text-align: center;">Nil</p> <ul style="list-style-type: none"> <li>- 75,000,000 Shares pursuant to Public Offer issued with Shareholder approval obtained at the General Meeting held 12 September 2017.</li> <li>- 95,083,151 Shares as Consideration for acquisition of ITM Corporation Ltd issued with Shareholder approval obtained at the General Meeting held 12 September 2017.</li> <li>- 42,937,500 Shares on Conversion of Convertible Notes issued with Shareholder approval obtained at the General Meeting held 12 September 2017.</li> <li>- 5,000,000 Shares on Conversion of Convertible Loan issued with Shareholder approval obtained at the General Meeting held 12 September 2017.</li> <li>- 5,875,000 Shares as consideration for the introduction and facilitation of the acquisition of ITM Corporation Limited issued with Shareholder approval obtained at the General Meeting held 12 September 2017.</li> </ul>
<b>Subtract</b> the number of fully paid +ordinary securities cancelled during that 12 month	Nil.

+ See chapter 19 for defined terms.

period	
"A"	238,902,352

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+ See chapter 19 for defined terms.

<b>Step 2: Calculate 15% of “A”</b>	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
<b>Multiply</b> “A” by 0.15	35,835,353
<b>Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</b>	
<p><b>Insert</b> number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> <li>• Under an exception in rule 7.2</li> <li>• Under rule 7.1A</li> <li>• With security holder approval under rule 7.1 or rule 7.4</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i></li> <li>• <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	<ul style="list-style-type: none"> <li>- 27,777,787 Shares issued under the first tranche of the Placement (Appendix 3B dated 22 January 2017).</li> <li>- 2,222 Shares to be issued under the Cleansing Prospectus dated 19 January 2018 (Appendix 3B dated 22 January 2017).</li> <li>- 350,877 Shares issued in consideration for the acquisition of Jumbuck Australia Pty Ltd as announced on 8 November 2017 (Appendix 3B dated 9 September 2017)</li> <li>- 1 Shares issued under the Cleansing Offer contained in the Company’s Prospectus dated 21 August 2017 (Appendix 3B dated 22 August 2017).</li> </ul>
“C”	28,130,887
<b>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</b>	
“A” x 0.15  <i>Note: number must be same as shown in Step 2</i>	35,835,353
<b>Subtract</b> “C”  <i>Note: number must be same as shown in Step 3</i>	28,130,887
<b>Total</b> [“A” x 0.15] – “C”	7,704,466  <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

+ See chapter 19 for defined terms.

## Part 2

<b>Rule 7.1A – Additional placement capacity for eligible entities</b>	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>“A”</b>  <i>Note: number must be same as shown in Step 1 of Part 1</i>	238,902,352
<b>Step 2: Calculate 10% of “A”</b>	
<b>“D”</b>	0.10  <i>Note: this value cannot be changed</i>
<b>Multiply “A” by 0.10</b>	23,890,235
<b>Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used</b>	
<b>Insert</b> number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A  <i>Notes:</i> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities – not just ordinary securities</i></li> <li>• <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	Nil
<b>“E”</b>	Nil

+ See chapter 19 for defined terms.

<b>Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A</b>	
<p>“A” x 0.10</p> <p><i>Note: number must be same as shown in Step 2</i></p>	23,890,235
<p><b>Subtract “E”</b></p> <p><i>Note: number must be same as shown in Step 3</i></p>	Nil
<p><b>Total</b> [“A” x 0.10] – “E”</p>	<p style="text-align: center;">23,890,235</p> <p><i>Note: this is the remaining placement capacity under rule 7.1A</i></p>

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+ See chapter 19 for defined terms.