

AUMAKE INTERNATIONAL LIMITED
ACN 150 110 017
(Company)

SECOND SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This is a supplementary prospectus (**Second Supplementary Prospectus**) intended to be read with the prospectus issued by the Company dated 13 December 2017 (**Prospectus**) and first supplementary prospectus issued by the Company on 22 December 2017 (**First Supplementary Prospectus**).

This Second Supplementary Prospectus is dated 9 January 2018 and was lodged with ASIC on that date. Neither ASIC, the ASX, nor their respective officers take any responsibility for the contents of this Second Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus and First Supplementary Prospectus remain unchanged. Unless the context otherwise requires, defined terms and abbreviations used in this Second Supplementary Prospectus have the same meanings as given to them in the Prospectus. If there is a conflict between the Prospectus, First Supplementary Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus will prevail.

The Prospectus, First Supplementary Prospectus and this Second Supplementary Prospectus are important documents and should be read in their entirety. If you do not understand these documents you should consult with your professional advisers without delay.

2. AMENDMENTS TO THE PROSPECTUS

The Company advises that the Directors have resolved to withdraw the Entitlement Offer and Shortfall Offer as set out in the Prospectus. This Second Supplementary Prospectus formally withdraws the Entitlement Offer and Shortfall Offer.

The Company advises that the Entitlement Offer and Shortfall Offer are now closed and that the amended timetable for the Entitlement Offer and Shortfall Offer, as set out in the First Supplementary Prospectus, is no longer in effect. Accordingly, no Shares will be issued and the Company will not be accepting any applications pursuant to the Prospectus. Further, none of the applications received pursuant to the Prospectus have been or will be processed.

All application monies received by the Company pursuant to the Prospectus are held on trust by the Company's share registry and will be refunded as soon as possible and in any event by 15 January 2018. Application monies will be refunded by refund cheque sent by ordinary post to the address set out on the relevant Entitlement and Acceptance Form or Shortfall Application Form lodged by each relevant Applicant.

The expiry date of the Prospectus is brought forward to the date of this Second Supplementary Prospectus, being 9 January 2018.

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 13 December 2017 and First Supplementary Prospectus dated 22 December 2017 issued by AuMake International Limited (ACN 150 110 017).

3. DIRECTOR'S AUTHORISATION

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC.

Keong Chan
Executive Chairman
For and on behalf of
AuMake International Limited

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